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Custom Office

MAS 90

MAS 200

Client/Server

Client/Server for SQL Server

MAS 90 AND MAS 200 CUSTOM OFFICE INCLUDES:

■ MS Office Link

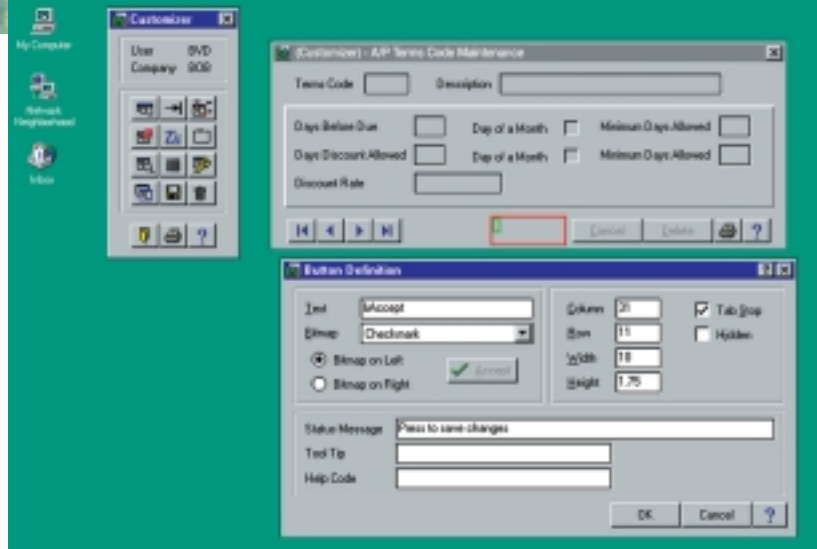
Automatically merge accounting information with Microsoft Word, Excel, or Exchange software to quickly create custom documents, messages and attachments.

■ Visual PostMaster

Create mail merges in a snap with this wizard-driven tool. Use MAS 90 and MAS 200 data and/or custom databases for your mailing campaigns.

■ Customizer

Modify MAS 90 and MAS 200 screens to work the way you run your business — even add user-defined fields — all without programming.



To stay competitive, you need your accounting software and business productivity software to work together and offer indispensable functions like graphical reporting, integration, customization and drill down functionality. The MAS 90 and MAS 200 Custom Office module provides the solution with a suite of tools composed of Visual PostMaster, Customizer and the MS Office Link, that integrate with the Microsoft Office suite.

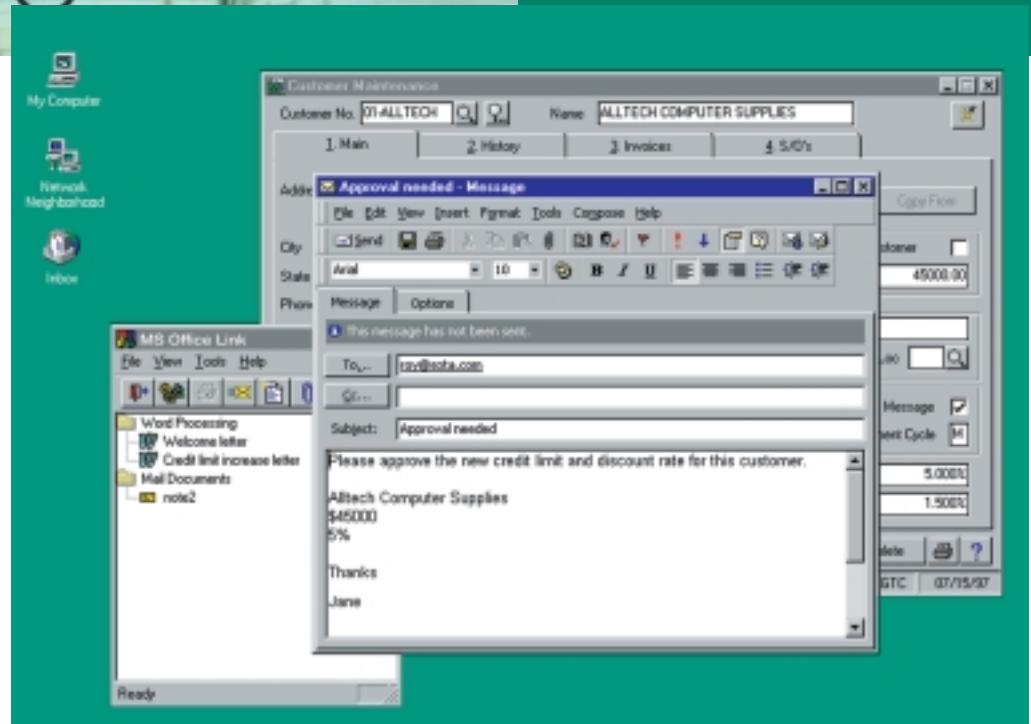
The MS Office Link allows you to easily create letters or messages to individual customers or vendors. You can attach documents (such as scanned-in images) to specific records in the product's data files (e.g., a photograph to an inventory item or an invoice to the invoice record in Accounts Payable history). With Visual PostMaster, you can create batch mailing jobs and marketing campaigns. Customizer provides user-defined fields (UDFs) that you can easily implement without any special programming skills.

Improve productivity throughout your company with an essential suite of business applications — MAS 90 and MAS 200 Custom Office. Custom Office lets you make use of the unique business information in your application data files and greatly simplifies the process of creating custom communications to customers and vendors.

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MS Office Link

Using the MS Office Link, you can automatically generate an e-mail requesting a credit approval for a customer.



Since the MS Office Link provides a direct connection between a MAS 90 or MAS 200 task or record and the desired Microsoft Office application, it is perfect for one-time, one-record integration. You can launch the MS Office Link from a button on the appropriate screen.

A set of template documents is included for each MAS 90 and MAS 200 module, such as letters in Word and standard e-mails in Exchange software. The MS Office Link also allows you to access the template documents specific to the task displayed. For example, in customer maintenance you can automatically create a welcome letter, credit limit advisory letter and dunning letter, while in vendor maintenance you can create a letter requesting a price quotation. Similarly, you'll have access to add and view attachments that are specific to the displayed data record.

For Accounts Payable transactions, this might be a scanned-in image of the original invoice; in Inventory Management, it could be a picture of the item.

Visual PostMaster

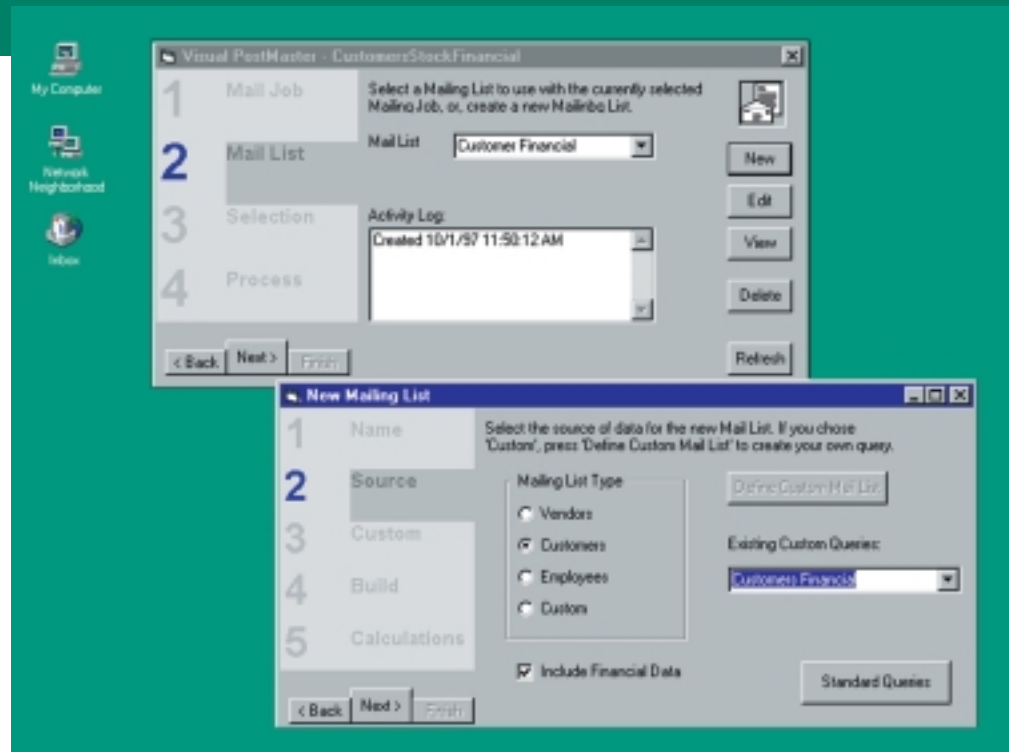
Visual PostMaster provides a simple method for creating mail-merge documents for customers, vendors and employees. Wizards automatically lead the user through the mail-merge process. This includes the use of 'friendly' names for data dictionary fields that make fields easier for non-technical users to identify.

Visual PostMaster uses open database connectivity (ODBC) to integrate MAS 90 and MAS 200 data directly with Microsoft Word, providing mail-merge functionality.

Custom mailing lists (databases) can be integrated, allowing you to create mailing jobs that include information external to the accounting system. With its capability for using custom databases to track prospects, Visual PostMaster can become your personalized lead prospect management tool.

Using Microsoft Word's advanced word processing features, you can freely create and edit documents to be merged with the information in the database. Export information into an ASCII file which can be sent to a mailing house, printed directly onto label stock or exported to an e-mail address book. Since Visual PostMaster allows you to pull data from more than one file at a time, you can also add the business date and current period to the merge documents (e.g., general ledger compilation reports).

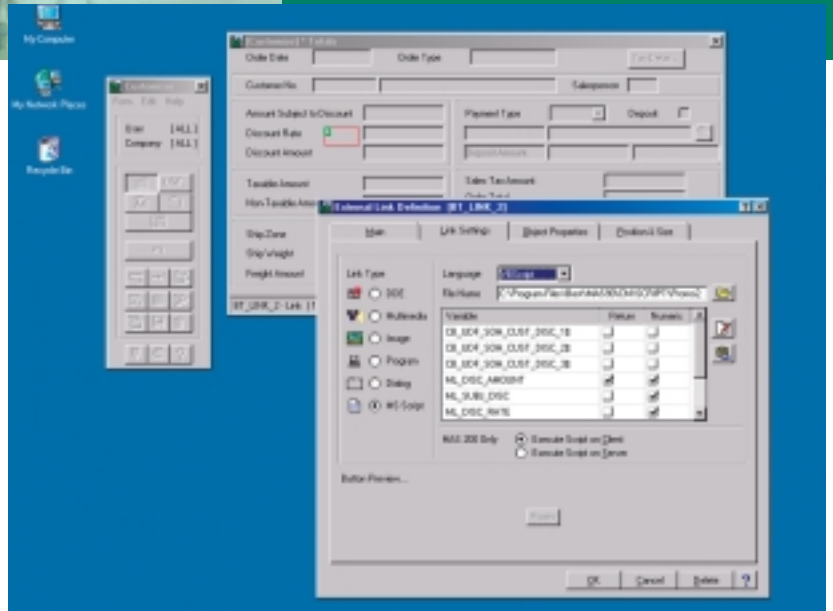
You can also automatically reformat the data for a more professional appearing mail merge by changing all upper case names to title case and specifying a default to be used if a data field is blank. You can even assign special formatting to certain letter/word combinations (e.g., PC not Pc) and format options for numeric fields (add .00 to dollar amounts, mask dates and phone numbers, etc.).



The Visual PostMaster wizard interface makes creating your mail merge a snap.

AREAS FOR CUSTOMIZATION

- MAS 90 and MAS 200 screens by company
- MAS 90 and MAS 200 screens by user
- Button appearance, adding bitmaps, etc.
- Buttons for launching tasks from within screens
- Buttons for launching other Windows applications from within screens
- Buttons for pop-up dialog boxes
- Use VBScript or JavaScript to perform calculations or link with external applications
- DDE links to external programs or scripts
- Default initial values
- Folder tab labels
- Fonts used on screens
- Help references
- Location, size and appearance of any screen
- Location, size and appearance of objects on screens
- Message prompts
- Rules for validation logic
- Tab sequences within screens
- Text captions — add text fields
- Tool tips
- User-defined fields



Place User-Defined Fields on MAS 90 and MAS 200 Forms with the Customizer

With Customizer, you can change the appearance of your MAS 90 or MAS 200 screens to match the way you prefer to work, helping to increase productivity by improving data entry speed and accuracy. For example, you can specify default values to reduce keystrokes (e.g., default to your local area code in the phone number field). By customizing the screen to ignore unused fields and change tab sequences, you can change the screens to follow the exact order of the fields on an input form.

You can also change the default field labels; for example, in a medical practice, it may be more appropriate to use 'Patient' than 'Customer.'

User-defined fields allow you to add your own data fields to masterfiles, even if you have no programming skills. These fields can carry over seamlessly to your reports, orders and invoices. For example, an extra field you've added for shipping information to your customer masterfile can be included on sales orders and invoices using the integration of Crystal Reports software for printed forms.

Expand the functionality of your system by adding a custom button to windows that will launch tasks, or bring up the Microsoft Windows calculator when you need to add a quick column of figures. You can even create a button to launch a VBScript or JScript to perform calculations, such as special price calculations in Sales Order, or to interface with an external application such as Microsoft Word or Excel. Values from the Window can be modified by the script and returned, including user defined fields.